■PACE

Morning Newsletter

16-Apr-21

Adding pace to your wealth										10-7	1p1-21	
Index Performance				News								
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:		open with sma						
Dow 30		33,990.74 259.85 0.77% *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 16 points at the opening bell.										
S&P 500		4,160.91 36.25 0.88% Overseas, Asian stocks are trading largely lower on Friday as investors reacted to the release of Chinese economic data.										
FTSE 100	6,986.00	46.42 0.67% Corporate News										
DAX	15,264.55	55.4	0.36%	*National Fertilizers: Government has issued a request for proposals to engage legal advisors, merchant bankers and selling brokers to sell a 20 per cent stake								
Nikkei 225	29,642.69	21.7	0.07%	in the company via OFS.								
Nasdaq	14,002.53	144.69	1.04% *Ashoka Buildcon has received a Letter of Award from Gujarat Rail Infrastructure Development Corporation for a gauge conversion project. The accepted									
Indian Indices	LTP	1D Chg.	1D % Chg.	project cost is Rs 333.625 crore.								
Nifty 50	14,581.45	76.65	0.53%	*Sadbhav Infrastructure Project has raised Rs 550 crore by allotment of unlisted, secured NCDs of the face value of Rs 1 lakh each on a private placement								
BSE Sensex	48,803.68	259.62	0.53%	basis.								
Nifty Bank	32,112.85	341.25	1.07%									
NIFTY Midcap 100	23,530.00	13.15	0.06%	*Yuken India's board has approved th	ie amaigamati	on of the wholly	-ownea subsidii	ary Yutlow Engineering w	ith the company subje	ct to NCLI app	oroval.	
NIFTY Smallcap 100	8,171.00	-15.25	-0.19%	*Ashok Leyland and its subsidiary Hin	duja Leyland F	inance have inco	orporated GRO	digital platforms to take	care of the freight mol	oility business.		
Forex Rates	LTP	1D Chg.	1D % Chg.	*Seshasayee Paper & Boards: CARE h							k as 'stable'.	
USD/INR	74.84	-0.21	-0.29%	The rating agency also re-affirmed the								
EUR/INR	89.53	-0.37	-0.41%									
GBP/INR	103.11	-0.31	-0.30%	*Amarjothi Spinning Mills The comp					eir approval for purcha	ise of the land	admeasuring	
JPY/INR	0.69	0.00	-0.16%	3 acres and 88.50 Cents from Jaichan	der Wind Farn	ns Private Limite	d for Rs 15,62,0	000.				
Commodities	LTP	1D Chg.	1D % Chg.	Indian Economy								
Crude Oil WTI	4746	4	0.08%		dow Authority	(DDA) initially fo	er a pariod of or	no year from April 1 100s) for roulouing rogular	tions sirculars	roporting	
Natural Gas				*The RBI had set up a Regulations Re				ie year from April 1, 199:	a, for reviewing regula	tions, circulars	, reporting	
	199	-0.5	-0.25%	systems, based on the feedback from	public, banks	and financial ins	titutions.					
Gold	47105	-70	-0.15%	Global Economy								
Silver	68350	-190	-0.28%	*Global oil demand and supply are se	t to be rebalar	ced in the secor	nd half of this ve	ear after the evaporation	of demand in 2020 as	the COVID-19	pandemic	
Aluminium	188.3	-0.45	-0.24%	*Global oil demand and supply are set to be rebalanced in the second half of this year after the evaporation of demand in 2020 as the COVID-19 pandemic raged, according to the IEA's monthly report.								
Copper	717.5	-1.65	-0.23%									
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral Performa								
Cash(Rs Crores)					Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
FII	11,711.48	10,731.78	979.70	NIFTY BANK	32112.85	341.25	1.07%	NIFTY ENERGY	17,781.65	108.85	0.62%	
DII	4,979.59	5,506.22	-526.63	NIFTY IT	26010.85	159.55	0.62%	NIFTY PHARMA	12,987.05	179.55	1.40%	
F&O				NIFTY METAL	4397.45	59.55	1.37%	NIFTY MNC	15,982.85	-50.05	-0.31%	
FII Index Fut	7806.36	6497.72	1308.64	NIFTY AUTO	9691.45	-126.85	-1.29%	NIFTY PSU BANK	2,050.80	-26.85	-1.29%	
FII Index Opt	1229428.03	1222329.41	7,098.62	NIFTY FMCG	34658.60	-61.75	-0.18%	NIFTY SERV SECTOR	20345.40	165.35	0.82%	
			.,	NSE Movers and Shakers		31.75	3.1070		20010.10	- 55.55	5.5270	
				Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.	
1				TCS	3,227.00	122.95	3.96%	GRASIM	1,349.00	-43.20	-3.10%	
				WIPRO	433.7	14.75	3.52%	EICHERMOT	2,419.00	-74.85	-3.10%	
		40.0	40.0/.0/									
Market Volatility	Latest	1D Chg.	1D % Chg.	CIPLA	914	28.80	3.25%	MARUTI	6,643.00	-172.80	-2.54%	
CBOE VIX	16.57	-0.42	-2.47%	ONGC	104.95	2.90	2.84%	INFY	1,363.30	-33.85	-2.42%	
INDIA VIX	16.50	-0.80	-4.62%	ICICIBANK	575.75	15.15	2.70%	INDUSINDBK	859	-18.40	-2.10%	
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.	Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
US	1.58	0.05	3.35%	Infosys ADR	17.93	0.61	3.55%	HDFC Bank ADR	71.57	1.04	1.47%	
India	6.13	0.00	0.00%	Tata Motors ADR	20.17	0.12	0.60%	ICICI Bank ADR	15.37	0.61	4.13%	
Nifty Supports	S3	S2	S1	Nifty Resistance			R		R2		R1	
Nifty	14480	14540	14590	Nifty			14	780	14720	14	670	
NIFTY 50 Companies s	upport and Resista	ince										
TRADING SYMBOL	NAME OF COMPAN	IV.		S	3 S2	S1		PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutica			610.3		625.37		633.43	640.37	648.43	655.37	
TCS	Tata Consultancy Si			2,980.7		3,130.55		3,183.90	3,280.35	3,333.70	3,430.15	
ASIANPAINT	Asian Paints Limited			2,491.3		2,547.88		2,570.72	2,604.43	2,627.27	2,660.98	
INFY	Infosys Limited			1,287.0		1,333.40		1,349.90	1,379.80	1,396.30	1,426.20	
TITAN	Titan Company Lim	ited		1,475.2		1,514.20		1,534.35	1,553.15	1,573.30	1,592.10	
UPL	UPL Limited			568.8		595.30		609.60	621.80	636.10	648.30	
ICICIBANK	ICICI Bank Limited			538.4	2 546.28	561.02		568.88	583.62	591.48	606.22	
DRREDDY	Dr. Reddy's Laborat	ories Limited		4,703.6	4,744.30	4,793.65		4,834.35	4,883.70	4,924.40	4,973.75	
ULTRACEMCO	UltraTech Cement I	imited		6,066.0	6,229.87	6,372.43		6,536.22	6,678.78	6,842.57	6,985.13	
WIPRO	Wipro Limited			401.5		420.98		427.72	440.43	447.17	459.88	
ITC	ITC Limited			200.8		205.25		207.85	209.70	212.30	214.15	
IOC	Indian Oil Corporat	on Limited		86.5	3 87.32	88.78		89.57	91.03	91.82	93.28	
KOTAKBANK	Kotak Mahindra Ba			1,691.1		1,748.07		1,778.78	1,804.97	1,835.68	1,861.87	
TECHM	Tech Mahindra Lim			934.7		972.27		990.03	1,009.77	1,027.53	1,047.27	
HDFCBANK	HDFCBANK			1,358.9		1,404.60		1,420.65	1,450.30	1,466.35	1,496.00	
ONGC	Oil & Natural Gas C	ornoration Limited	1	1,556.9		1,404.60		105.17	1,450.30	1,466.33	1,496.00	
HINDUNILVR	Hindustan Unilever			2,352.4		2,428.33		2,462.67	2,504.23	2,538.57	2,580.13	
LT						1.359.03			1,392.03	1,408.07		
AXISBANK	Larsen & Toubro Lin Axis Bank Limited	inceu		1,326.0		656.98		1,375.07 664.17	1,392.03	683.22	1,425.03 695.08	
	Axis Bank Limited Housing Developme	ont Finance Co-	ntion Limit - d									
HDFC		ent Finance Corpor	ation Limited	2,444.3		2,506.30		2,530.65	2,568.30	2,592.65	2,630.30	
NTPC	NTPC Limited			95.6		99.30		101.15	103.00	104.85	106.70	
HCLTECH	HCL Technologies L			934.3		970.27		982.48	1,006.22	1,018.43	1,042.17	
INDUSINDBK	IndusInd Bank Limit			796.3		838.90		861.35	881.45	903.90	924.00	
RELIANCE	Reliance Industries	Limited		1,869.0		1,917.00		1,939.00	1,965.00	1,987.00	2,013.00	
BAJAJ-AUTO	Bajaj Auto Limited			3,402.7		3,532.18		3,593.87	3,661.63	3,723.32	3,791.08	
BAJFINANCE	Bajaj Finance Limite	ed		4,376.8	3 4,471.47	4,560.73		4,655.37	4,744.63	4,839.27	4,928.53	
CIPLA	Cipla Limited			848.6		890.13		907.77	931.63	949.27	973.13	
BAJAJFINSV	Bajaj Finserv Limite	d		9,389.6		9,626.67		9,730.33	9,863.67	9,967.33	10,100.67	
SBIN	State Bank of India			325.1		336.58		342.07	348.03	353.52	359.48	
ADANIPORTS	ADANIPORTS			700.3		729.83		742.17	759.33	771.67	788.83	
COALINDIA	Coal India Limited			122.7		126.63		128.72	130.48	132.57	134.33	
GRASIM	Grasim Industries Li	mited		1,241.0		1,316.02		1.357.98	1,390.97	1,432.93	1,465.92	
BHARTIARTL	Bharti Airtel Limited			514.2		530.15		538.15	546.05	554.05	561.95	
			o.d									
POWERGRID	Power Grid Corpora		ea	201.6		206.00		208.70	210.35	213.05	214.70	
MARUTI	Maruti Suzuki India			6,217.8		6,513.72		6,680.28	6,809.57	6,976.13	7,105.42	
TATAMOTORS	Tata Motors Limite			285.5		296.62		302.08	307.67	313.13	318.72	
BPCL	Bharat Petroleum C		i .	386.3		399.47		407.93	412.57	421.03	425.67	
HEROMOTOCO	Hero MotoCorp Lin			2,750.0		2,820.00		2,855.00	2,890.00	2,925.00	2,960.00	
HINDALCO	Hindalco Industries	Limited		328.9	339.33	345.97		356.38	363.02	373.43	380.07	
M&M	Mahindra & Mahin	dra Limited		766.7		790.53		799.72	814.28	823.47	838.03	
TATASTEEL	Tata Steel Limited			846.5		878.50		895.00	910.50	927.00	942.50	
JSWSTEEL	JSW Steel Limited			585.3		613.37		628.68	641.37	656.68	669.37	
	Eicher Motors Limit	ed		2,256.1		2,368.03		2,428.97	2,479.93	2,540.87	2,591.83	
				2,230.1.	,011.07	2,000.00		2,120.77	2,71 1.73	2,0 TO.O /	2,071.00	
EICHERMOT												

......End of the Report.

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